

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: CVF Lux Master S.a.r.l.	Name of Transferor: The Royal Bank of Scotland plc
Notices to Transferee should be sent to: CVF Lux Master S.a.r.l. c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7 th Floor Hopkins, Minnesota 55343 Please e-mail notices to group address: <u>12018127916@TLS.LDSPROD.com</u> Or fax: 1-201-812-7916 Contact: Teri Salberg Phone: (952) 984-3416 E-mail: <u>teri.salberg@carval.com</u>	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct. #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transfer: The Royal Bank of Scotland plc 600 Washington Boulevard Stamford, CT 06901 Attn: Richard Dalessio Phone: (203) 897-6501 Email: <u>Richard.Dalessio@rbs.com</u>
Claim Amount Transferred: \$202,892,619.50 (plus unliquidated amounts)	<i>Note: This is a partial transfer of claim.</i>
Court Claim No. (if known): 37433	
Date Claim Filed: October 13, 2009 (amended claim)	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature] by Carval Investors, LLC Date: 2/13/14
its attorney-in-fact

Ryan Morrell
Authorized Signer
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attn: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor"), Case No. 08-13555 (JMP)

Claim Number: 37433

THE ROYAL BANK OF SCOTLAND PLC, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

TRANSFeree

CVF Lux Master S.a.r.l.
c/o CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

its successors and assigns ("Transferee") all rights, title and interest in and to Claim No. 37433, **solely to the extent of the liquidated allowed claim amount of \$202,892,619.50 (the "Claim")**, against Lehman Brothers Holdings Inc., a Debtor in Case No. 08-13555 in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Claim to Transferee and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

[Signatures to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial
Transfer of Claim by its duly authorized representative dated February 20, 2014.

THE ROYAL BANK OF SCOTLAND PLC

BY: RBS SECURITIES INC., ITS AGENT

By: Mason Chau
Name: Name: Mason Chau
Title: Title: Vice President

CVF LUX MASTER S.A.R.L.

BY: CARVAL INVESTORS, LLC

ITS ATTORNEY-IN-FACT

By: Ryan Morrell
Name: Ryan Morrell
Title: Authorized Signer

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Special Financing Inc.

Case No. 08-13555 (JMP) (Jointly Administered)
Court ID (Court Use Only) _____

NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: CVF Lux Master S.a.r.l.	Name of Transferor: The Royal Bank of Scotland plc
Notices to Transferee should be sent to: CVF Lux Master S.a.r.l. c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7 th Floor Hopkins, Minnesota 55343 Please e-mail notices to group address: 12018127916@TLS.LDSPROD.com Or fax: 1-201-812-7916 Contact: Teri Salberg Phone: (952) 984-3416 E-mail: teri.salberg@carval.com	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct. #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transfer: The Royal Bank of Scotland plc 600 Washington Boulevard Stamford, CT 06901 Attn: Richard Dalessio Phone: (203) 897-6501 Email: Richard.Dalessio@rbs.com
Claim Amount Transferred: \$202,892,619.50 (plus unliquidated amounts)	<i>Note: This is partial transfer of claim.</i>
Court Claim No. (if known): 37431	
Date Claim Filed: October 13, 2009 (amended claim)	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  by Carvel Investors, L.L.C. Date: 2/20/14
his attorney-in-fact

Penalty for making a false statement: \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attn: Clerk of the Court

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor"), Case No. 08-13888 (JMP)

Claim Number: 37431

THE ROYAL BANK OF SCOTLAND PLC, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

TRANSFeree

CVF Lux Master S.a.r.l.
c/o CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

its successors and assigns ("Transferee") all rights, title and interest in and to Claim No. 37431, **solely to the extent of the liquidated allowed claim amount of \$202,892,619.50 (the "Claim")**, against Lehman Brothers Special Financing Inc., a Debtor in Case No. 08-13888 (jointly administered under Case No. 08-13555) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Claim to Transferee and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

[Signatures to Follow]

